

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

of

Atty Bagdasarian, Gary G. (for Chris Wade – conservator of the person and successor conservator

the estate)

Status Hearing Re: Filing of the First Account by Successor Conservator; Receipt of Blocked Account

Age: 64						
Cont. from 111612, 010413, 021113						
Aff.	Sub.Wi	t.				
Ver	ified					
Inve	entory		Χ			
PTC						
Not	.Cred.					
Not	ice of	Hrg				
Aff.	Mail					
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	Ntc.					
Per	s.Serv.					
	nf. Scre	en				
Lett						
	ies/Sup					
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	Report					
920 Orc						
	Posting	9				
	us Rpt					
	CJEA 					
_	ation					
FTB	Notice	•				

CHRIS WADE, brother, was appointed as Conservator of the Person in 1991 and RAYMOND LOVE, private professional fiduciary, was appointed Conservator of the Estate in 1991 (Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.)

RAYMOND LOVE resigned and CHRIS WADE, brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of \$101,674.67 and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to CHRIS WADE on 11/08/11.

Minute Order from 06/12/12 hearing set this matter for status re Filing of the First Account by Successor Conservator and Receipt of Blocked Account on 11/16/12. Minute Order from 11/16/12 continued the matter to 01/04/12.

First Account Current and Report of Successor Conservator filed 02/11/13 and set for hearing on 03/14/13.

NEEDS/PROBLEMS/COMMENTS:

CONTINUED FROM 02/11/13

See Page 1B for Eleventh & Final Account of former conservator of the Person.

The following items are needed from successor conservator:

- 1. Receipt for Blocked Account.
- 2. Inventory & Appraisal.

Note: No receipt and acknowledgment of funds placed in a blocked account has been filed by the successor conservator. Minute order from 09/19/11 states: Gary Bagdasarian asks that the successor conservator be appointed in order to obtain the blocked account. The Court approves the Petition, subject to receipt.

The successor conservator filed a bond in the amount of \$70,000.00 and Letters were issued, but no receipt for deposit into blocked account has been filed. The Order appointing successor conservator is marked at item 20(b) stating bond of \$70,000.00 is required, and also marked at 20(c) stating deposits are ordered to be placed in a blocked account; however, no dollar amount or institution is specified.

Reviewed by: JF

Reviewed on: 02/26/13

Updates:

Recommendation:

File 1A - Wade

1A

of

Atty Bagdasarian, Gary G. (for Chris Wade – conservator of the Person and Successor Conservator

the Estate)

(1) Eleventh and Final Account and Report of Former Successor Conservator of Estate and (2) Petition for Compensation and Attorney's Fees [Prob. C. 2620]

Age: 64			RAYMOND A. LOVE, former successor NEEDS/PROBLEMS/COMMENTS:
			conservator of the estate, is Petitioner.
			Account period: 04/01/10 - 01/12/12 CONTINUED FROM 02/11/13
			ACCOUNT PENDA: 04/01/10 - 01/12/12
			Accounting - \$239,812.55
Co	nt. from 021113	-	Beginning POH - \$142,077.26 Ending POH - \$2,000.00
	Aff.Sub.Wit.		Ending POH - \$2,000.00
✓	Verified		Companienter \$2.207.00 (p.er.
	Inventory		Conservator - \$3,396.00 (per itemization for 19.6 hrs. @ \$120/hr. and 13.92
	PTC		hrs. @ \$75/hr.)
	Not.Cred.		
√	Notice of Hrg		Attorney - \$2,000.00 (per
✓	Aff.Mail	w/	Local Rule)
	Aff.Pub.		Polition or prove for an Order
	Sp.Ntc.		Petitioner prays for an Order: 1. Approving, allowing and settling the
	Pers.Serv.		eleventh and final account;
	Conf. Screen		2. Authorizing the conservator and
	Letters		attomey fees and commissions; and
	Duties/Supp		3. Exonerating and discharging the
	Objections		former conservator's bond.
	Video		Court Investigator Samantha Henson filed a
√	Receipt		report on 12/03/12.
∨	CI Report	<u> </u>	
∨	2620(c) Order	<u> </u>	Declaration Clarifying Raymond A. Love's Compensation Request for the Eleventh and
Ė	Aff. Posting		Final Account period filed 02/22/13 states: Reviewed by: JF
\vdash	Status Rpt	<u> </u>	The previous declaration of Mr. Love Reviewed by: 31 Reviewed by: 31 Reviewed by: 31
	UCCJEA		contained many errors, however, the
	Citation	<u> </u>	amount requested in the prayer \$3,396.00 is
	FTB Notice		correct and is the amount being requested that the court approve. File 1B - Wade

1B

Atty Magness, Marcus D., of Gilmore, Wood, Vinnard & Magness (for Petitioner Anna Foster)

Report of Sale and Petition for Order Confirming Sale of Real Property

keport of Sale and Petition for Order Confirming Sale of Real Property									
DOD: 2/16/2001		ANNA N. FOSTER , daughter and Administrator, is Petitioner.		NEEDS/PROBLEMS/ COMMENTS:					
Contract		Sale price	-	\$51,000.00	1. Item 4(a) of the Petition does				
Cont. from		O		Ĉ. 4 000 00	not state the				
Aff.Sub.Wit. ✓ Verified		Overbid	-	\$54,000.00	manner of vesting title to				
✓ Reappraisal					the purchasers.				
PTC					2. Need				
Not.Cred.		Reappraisal	-	\$50,000.00	mandatory-use				
✓ Notice of Hr	3				Judicial Council				
✓ Aff.Mail	W/	Property	_	1908 E. Belgravia Ave.	form Order Confirming Sale				
✓ Aff.Pub.		Tiopeny		Fresno, CA 93720	of Real				
✓ Sp.Ntc.				·	Property,				
Pers.Serv.					containing the				
Conf. Screen	1 <u> </u>				legal				
Letters					description of the real				
Duties/Supp		Publication	-	Business Journal	property, and				
Objections					the manner of				
Video					vesting title to				
Receipt					the purchasers.				
CI Report		Buyers	-	Angel J. Gildo Barrueta &					
9202 Order	X			Clark a L Valence Carrie					
✓ Aff. Posting	^_			Gladys J. Velasco Carrilo,	Reviewed by: LEG				
Status Rpt		<u>.</u>			Reviewed by: 2/26/13				
UCCJEA					Updates:				
Citation		Broker		63.040.00	Recommendation:				
FTB Notice		Broker	= to Adordal cucion	\$3,060.00	File 3 - Foster				
			10 Mark Lanier	of Premier Real Estate and 3% to					
		Buyer)							
		Bond		¢100.00.00					
		Bond (Proof of bond file	- -d 5/10/2007\	\$100,00.00					
		(Proof of bond file	2 a 5/10/200/)						